



Entered on Docket
October 23, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

**ORDER GRANTING MOTION TO
REJECT PERSONAL PROPERTY
LEASES [AFFECTS USA
COMMERCIAL MORTGAGE
COMPANY]**

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Date: September 28, 2006
Time: 9:30 a.m.

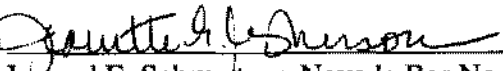
The Motion To Reject Personal Property Leases USA Commercial Mortgage Company having come before this Court on September 28, 2006, USA Commercial Mortgage ("USACM") appearing by and through its counsel, Jeanette E. McPherson, Esq. of Schwartz & McPherson Law Firm, other appearances having been made upon the record, the Court having reviewed the pleadings and the argument of USACM, and there being no opposition, it is hereby

ORDERED that the Motion To Reject Personal Property Leases is granted and each of the leases listed on the Schedule of Leases attached as Exhibit A to Exhibit 1 to the Motion are hereby rejected, and the leased computers shall be surrendered to the lessors after all of the Debtors' data, if any, has been removed and stored.

Submitted by:

Approved / Disapproved by:

OFFICE OF THE U.S. TRUSTEE


 Leonard E. Schwartz, Nevada Bar No. 0399
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 and
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By: _____
 AUGUST B. LANDIS, ESQ.

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Approved/Disapproved by:
 LEWIS AND ROCA, LLP

Approved by:
 STUTMAN TREISTER & GLATT, P.C.
 and SHEA & CARLYON, LTD.

By: _____
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 ROB CHARLES, ESQ.
*Counsel for the Official Committee of
 Unsecured Creditors of USA Commercial
 Mortgage Company*

By: _____
 FRANK MEROLA, ESQ.
 EVE KARASIK, ESQ.
 CHRISTINE PAJAK, ESQ.
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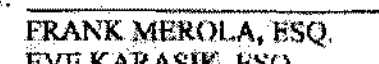
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Deed Fund, LLC*

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 22 **LEWIS AND ROCA, LLP**

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24 By: 
 25 SUSAN M. FREEMAN, ESQ.
 26 ROB CHARLES, ESQ.
 27 *Counsel for the Official Committee of*
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1 **ORDER GRANTING MOTION TO REJECT PERSONAL PROPERTY LEASES**
2 **[AFFECTS USA COMMERCIAL MORTGAGE COMPANY]**

3 Approved by:
4 **GORDON & SILVER, LTD.**

Approved by:
BECKLEY SINGLETON, CHTD. and
ORRICK, HERRINGTON & SUTCLIFFE LLP

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6 By: 
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8 **GREGORY E. GARMAN, ESQ.**
9 *Counsel for the Official Committee of*
10 *Holders of Executory Contract Rights of*
11 *USA Commercial Mortgage Company*

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16 *Equity Security Holders of USA Capital*
17 *Diversified Trust Deed Fund, LLC*

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